

## **Exhibit B**

REDACTED

CUSTOMER CLAIM

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Provide your office and home telephone no.

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

OFFICE: \_\_\_\_\_

HOME: 631-643-7493

Taxpayer I.D. Number (Social Security No.)  
7642



Account Number: 1R0054

LYNDA ROTH  
24 EBBTIDE LANE  
DIX HILLS, NY 11746

(If incorrect, please change)

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

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1. Claim for money balances as of **December 11, 2008**:
- a. The Broker owes me a Credit (Cr.) Balance of \$ 0
- b. I owe the Broker a Debit (Dr.) Balance of \$ 0

- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it **must be enclosed**  
with this claim form.

\$ 0  
NONE

- d. If balance is zero, insert "None."

2. Claim for securities as of **December 11, 2008**:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

- |   | <u>YES</u>    | <u>NO</u>     |
|---|---------------|---------------|
| a. The Broker owes me securities        | <u>YES</u>    | <u>      </u> |
| b. I owe the Broker securities          | <u>      </u> | <u>NO</u>     |
| c. If yes to either, please list below: |               |               |

Date of Transaction (trade date)	Name of Security	The Broker Owes Me (Long)	Number of Shares or Face Amount of Bonds	I Owe the Broker (Short)
<u>AS PER ENCLOSED 11-30-08</u>				
<u>STATEMENT</u>				
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>
<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>	<u>      </u>

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

**information regarding any withdrawals you have ever made or payments received from the Debtor.**

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

	<u>YES</u>	<u>NO</u>
3. Has there been any change in your account since December 11, 2008? If so, please explain.	_____	_____/_____ ✓
4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?	_____	_____/_____ ✓
5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?	_____	_____/_____ ✓
6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)	_____	_____/_____ ✓
7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.	_____	_____/_____ ✓
8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.	_____	_____/_____ ✓

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. \_\_\_\_\_ ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: \_\_\_\_\_

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 1-14-09 Signature *Lynne Roth*  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

Aligned with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

LYNDA ROTH

24 EBBTIDE LANE  
DIX HILLS

NY 11746

YOUR ACCOUNT NUMBER  
1-R0054-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*7542

PERIOD ENDING  
11/30/08

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BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
378		173	BALANCE FORWARD	29.800	26,207.34	
270		675	WELLS FARGO & CO NEW	34.900	11,279.40	
234		4499	HEWLETT PACKARD CO	55.830	9,433.00	
153		5001	WAL-MART STORES INC	87.270	13,073.22	
567		8825	INTERNATIONAL BUSINESS MACHS	72.880	13,359.31	
621		9327	EXXON MOBIL CORP	14.510	41,344.96	
297		13653	INTEL CORP	59.580	9,034.71	
405		17978	JOHNSON & JOHNSON	38.530	17,706.26	
216		22304	J.P. MORGAN CHASE & CO	44.660	15,620.65	
126		25630	CDCA COLA CO	55.370	9,654.56	
234		30956	MCDONALDS CORP	28.550	5,981.62	
855		35282	MERCK & CO	21.810	5,689.70	
432		39608	MICROSOFT CORP	17.300	18,681.55	
171		52586	ORACLE CORPORATION	56.410	7,490.60	
99		53088	PEPSICO INC	100.780	9,652.11	
729		56912	APPLE INC	16.940	9,980.22	
171		57414	PFIZER INC	54.610	12,378.26	
324		61238	ABBOTT LABORATORIES	64.080	9,344.31	
117		61740	PROCTER & GAMBLE CO	59.160	20,773.92	
225		65564	AMGEN INC	43.600	6,925.72	
540		66066	PHILLIP MORRIS INTERNATIONAL	21.590	9,819.00	
189		69890	BANK OF AMERICA	33.770	11,679.60	
585		70392	QUALCOMM INC	12.510	6,085.60	
			CITI GROUP INC		7,341.35	

CONTINUED ON PAGE 2

TAIN THIS STATEMENT FOR INCOME TAX PURPOSES

**BERNARD L. MADOFF**  
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PAYEE ENDING  
11/30/08

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BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
135		74216	SCHLUMBERGER LTD	49.480	6,584.80	
324		74718	COMCAST CORP	16.510	5,361.24	
639		78542	CL A	27	17,278.00	
162		79044	ATEY INC	52.510	8,512.52	
108		82868	CONOCOPHILIPS	52.040	5,624.32	
657		83370	UNITED PARCEL SVC INC			
189		87194	CLASS B	16.730	11,017.51	
225		87696	CISCO SYSTEMS INC	29.530	5,588.17	
108		91520	U S BANCORP	73.430	16,530.75	
1,143		92022	CHEVRON CORP	53.160	5,745.28	
306		95846	UNITED TECHNOLOGIES CORP	19.630	22,482.09	
27		96348	GENERAL ELECTRIC CO	30.410	9,317.45	
		22783	VERIZON COMMUNICATIONS	337.400	9,110.80	
	450,000		GOOGLE			
			U S TREASURY BILL	99.936		449,712.00
			DUE 2/12/2009			
			2/12/2009			
			FIDELITY SPARTAN			
			U S TREASURY MONEY MARKET			
	620	17883	DIV 11/12/08			
			FIDELITY SPARTAN			
			U S TREASURY MONEY MARKET			
			FIDELITY SPARTAN			
			U S TREASURY MONEY MARKET			
			FIDELITY SPARTAN			
			U S TREASURY MONEY MARKET			
			DIV 11/19/08			
40,933		27252			40,933.00	
			CONTINUED ON PAGE 3			
						5.02
						520.00
						.28

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11/30/09

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YOUR ACCOUNT NUMBER  
1-30054-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER  
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12 Berkeley Street  
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24 EB8TIDE LANE  
DIX HILLS NY 11746

BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
50,000	40,933	52719	FIDELITY SPARTAN U S TREASURY MONEY MARKET U S TREASURY BILL DUE 03/26/2009	1 99.926	49,953.00	40,933.00
17,939		61757	3/26/2009 FIDELITY SPARTAN U S TREASURY MONEY MARKET CHECK FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/25/08	1 CM DIV	17,939.00 5,000.00	1.80
12,940	17,939	77328	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	12,940.00	17,939.00
		77867	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		
			NEW BALANCE		51,353.01	
639			SECURITY POSITIONS			
171			AT&T INC	MKT PRICE		
117			ABBOTT LABORATORIES	28.560		
99			AMGEN INC	52.390		
540			APPLE INC	55.540		
225			BANK OF AMERICA	92.670		
			CHEVRON CORP	16.250		
				79.010		
			CONTINUED ON PAGE 4			

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657			CISCO SYSTEMS INC	16.540		
585			CITI GROUP INC	8.290		
216			COCA COLA CO	46.870		
324			COMCAST CORP	17.340		
162			CL A			
567			CONDOPHILIPS	52.520		
1,143			EXXON MOBIL CORP	80.150		
27			GENERAL ELECTRIC CO	17.170		
270			GODDLE	292.960		
621			HEWLETT PACKARD CO	35.280		
153			INTEL CORP	13.800		
405			INTERNATIONAL BUSINESS MACHS	81.600		
297			J.P. MORGAN CHASE & CO	31.660		
126			JOHNSON & JOHNSON	58.580		
234			MCDONALDS CORP	58.750		
855			MERCK & CO	26.720		
432			MICROSOFT CORP	20.220		
171			ORACLE CORPORATION	16.090		
729			PEPSICO INC	56.700		
225			PFIZER INC	16.430		
324			PHILLIP MORRIS INTERNATIONAL	42.160		
180			PROCTER & GAMBLE CO	64.350		
135			QUALCOMM INC	33.570		
12,940			SCHLUMBERGER LTD	50.740		
			FIDELITY SPARTAN	1		
			U S TREASURY MONEY MARKET			

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MAIN THIS STATEMENT FOR INCOME TAX PURPOSES

YOUR ACCOUNT NUMBER  
1-R0054-3-0

PERIOD ENDING  
11/30/03

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189			U S BANCORP	26.980		
108			UNITED PARCEL SVC INC	57.600		
50,000			CLASS B			
			U S TREASURY BILL	99.971		
			DUE 03/26/2009			
108			3/26/2009	48.530		
305			UNITED TECHNOLOGIES CORP	32.650		
234			VERIZON COMMUNICATIONS	55.830		
378			WAL-MART STORES INC	28.890		
			WELLS FARGO & CO NEW			
			MARKET VALUE OF SECURITIES			
			LONG	459,450.11		
			SHORT			

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BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT CREDITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
			YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES			3,256.40 3,162,937.88

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BOUGHT RECEIVED ON LONG	SOLD DELIVERED ON SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
			BALANCE FORWARD			
9	9	43934	S E P 100 INDEX	15.800		26,208.00
9		48260	NOVEMBER 460 CALL			14,211.00
			S E P 100 INDEX	17.800	16,029.00	
9	9	34364	NOVEMBER 450 PUT			23,391.00
			S E P 100 INDEX	26		
9		38689	DECEMBER 430 CALL			
			S E P 100 INDEX	30	27,009.00	
9		43014	DECEMBER 420 PUT			2,709.00
			S E P 100 INDEX	3		
	9	47339	NOVEMBER 460 CALL			33,291.00
			S E P 100 INDEX	37		
			NOVEMBER 450 PUT			
			NEW BALANCE			51,354.00
	9		SECURITY POSITIONS			
			S E P 100 INDEX	MKT PRICE		
			DECEMBER 430 CALL	23.300		
9			S E P 100 INDEX	16.500		
			DECEMBER 420 PUT			
			MARKET VALUE OF SECURITIES			
			LONG			14,850.00
			SHORT			20,970.00-

TAM THIS STATEMENT FOR INCOME TAX PURPOSES